Make a Decision on an Assessed Consent

Version 2.7





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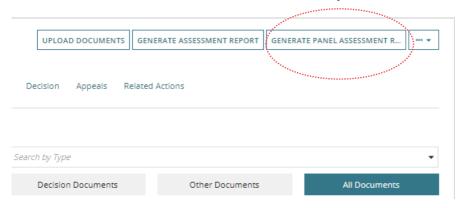
Decision Referred to Panel

Overview

In this topic we will cover the activities performed pre the Panel meeting such as generating the panel assessment report, downloading technical drawings / plans, and uploading Panel hearing invitations, agendas and minutes created outside of DAP using your own templates and forms etc.

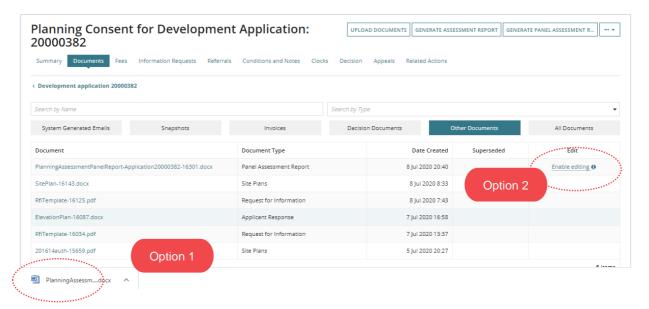
1. Generate the Panel Assessment Report

- 1. Click on the **Documents** tab.
- 2. Click on Generate Panel Assessment Report.



- Use F5 to refresh your screen to assit with updating the documents listing.
- Click on the **document name** of the Panel Assessment report to save and make updates from word.

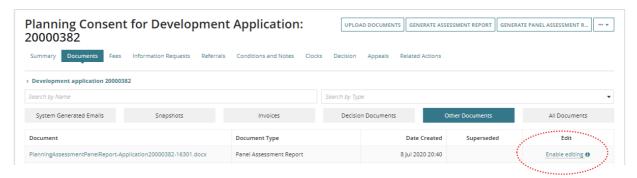
Alternatively, click on **Enable editing** to edit the document using Word online.



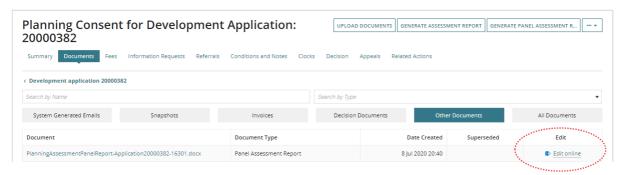
2. Make Online Edits to the Panel Assessment Report

Making edits through Word Online automatically saves the updates made into the Panel Assessment Report. Make the updates and upload back into the Documents store for the development application.

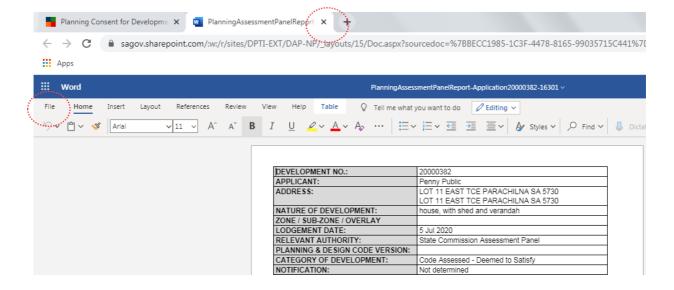
1. Click on Enable editing.



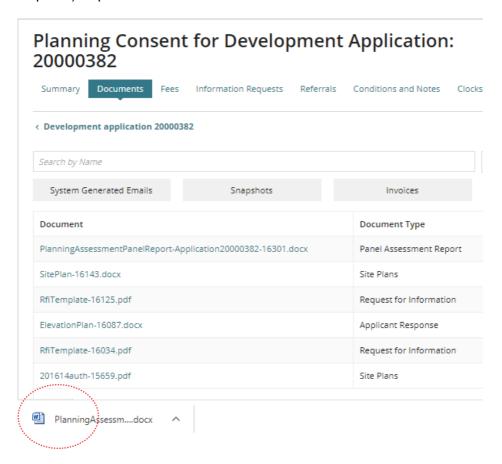
2. Click on **Edit online** to open in Word online.



- Update the Panel Assessment Report.
- 4. Click on the **File** menu to print the report to your local printer.
- 5. Close 'X' the Panel Assessment Report tab.



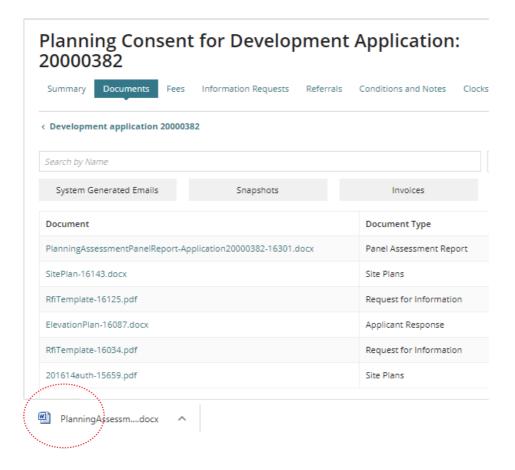
6. Click on the Panel Assessment Report to download for or attaching to an email (if required) or print.



3. Download Development Application Documents

From the Documents store for the development application, download the documentation required to accompany the Panel Assessment Report such as stamped plans, technical drawings etc.

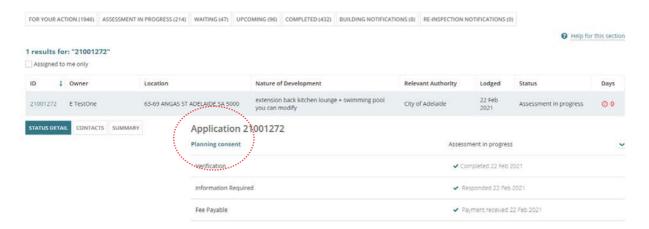
- 1. Click on the document file name to download.
- 2. Click on the downloaded file to open.
- 3. Print the document.
- 4. Return to the Documents tab and then repeat the steps until all documentation printed.



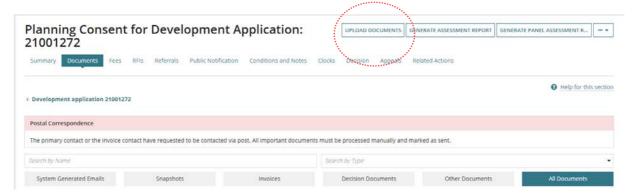
4. Upload Panel Meeting Documentation and Decision

Any documentation prepared prior to the Panel meeting outside of the DAP (the assessment workflow) such as invitations to the panel meeting, and the agenda for the panel meeting etc. and following the Panel meeting such as the minutes (including the determination), are to be uploaded into the **Documents** store for the development application to support the consent assessment decision.

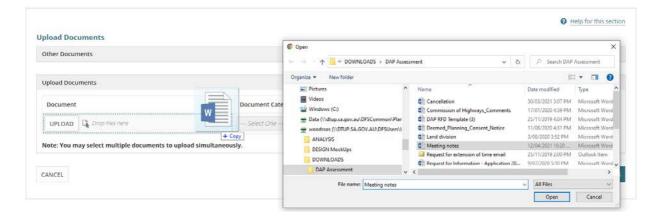
- 1. Search for the application by ID number.
- 2. Remove the **Assigned to me only** if no results returned (i.e. not assigned to you).
- 3. Click on the application (not the ID) to view the status details.
- 4. Click on the **Planning consent** with a status of 'assessment in progress'.



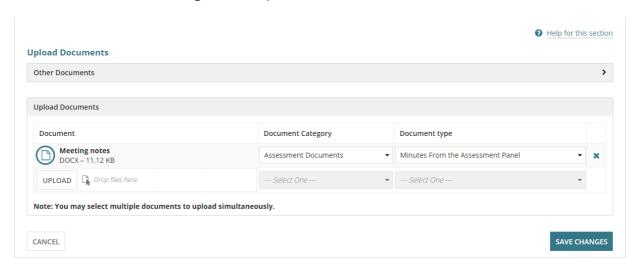
- 5. Click on the **Documents** tab to upload the meeting documentation.
- 6. Click on **Upload Documents**.



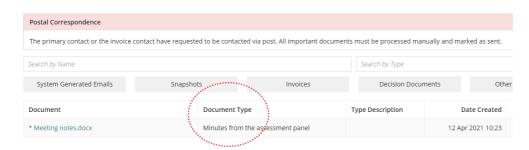
- 7. Collapse the Other Documents to hide the list of documentation already uploaded.
- 8. Click on **Upload** to locate the saved documents and then drag-and-drop one at a time into the **Drop files here** field.



- 9. Categorise the uploaded documents as follows.
 - **Document Category** = Assessment Documents
 - **Document Type** = Minutes from the Assessment Panel
- 10. Click on **Save Changes** to complete the action.



The **Documents** screen is shown with the uploaded documents.



5. Add Conditions and Notes, or Refusal Reason

From the Panel Determination, add the advised condition(s) and/or advisory note(s).

- 1. Click on the **Conditions and Notes** tab.
- 2. Click on the **Conditions** and/or the **Advisory Notes** filter to view Conditions and Advisory Notes added by the relevant authority.
- 3. Click on Add to enter your own condition.



4. Complete the **Condition** fields and then **Save** to add the condition, as follows:



• **Title** – select from the list of 'reusable' conditions or select 'Other' to add a one-off condition.

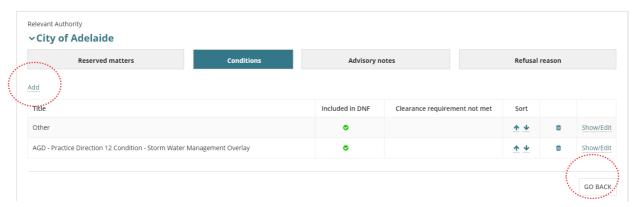
Information

- The 'Title' is only a reference and will not be shown on the Decision Notification Form (DNF).
- An 'Other' condition is not saved to the reusable conditions database; it is only applicable to the application added within.

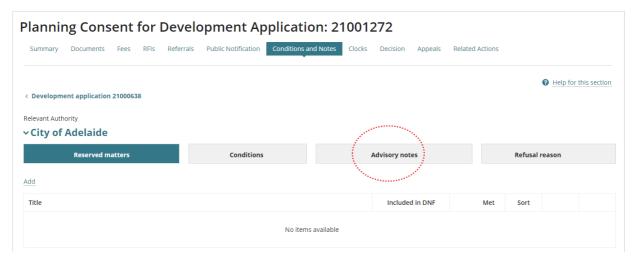
If the condition is to be reused, then email the 'Organisation Administrator' to create a reusable condition.

• **Condition** type in the details and leave 'Include in DNF' as default and/or indicate 'Clearance Requirement'.

- 5. Click on **Add** and repeat the steps until all conditions have been entered.
- 6. Click on Go Back to when completed.



Within the Conditions and Notes screen repeat the steps to add an Advisory note (as required).



Refusal Reason

In instances where the Panel Decision is to refuse the Planning Consent then a 'reason' must be added before making the decision.

- 8. Click on the **Refusal Reason** filter to add the reasons.
- 9. Click on Enter refusal reasons.



10. Enter the reason/s for the refusal.

11. Click on **Save Changes** to create the Refusal Reason.



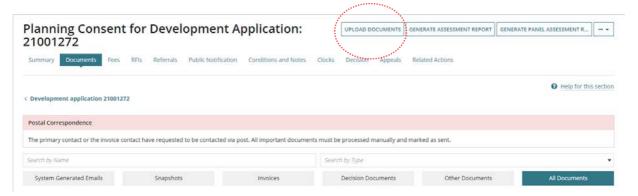
The **Conditions and Notes** screen shows and to view the 'refusal reason' click on the **Refusal Reason** filter.



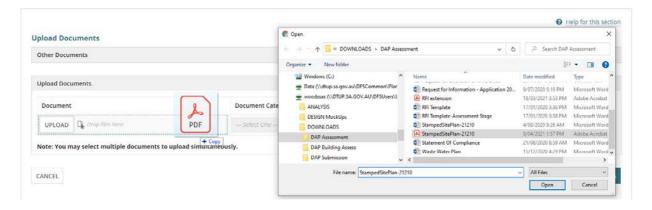
6. Upload the Stamped Plans

Download the plans and open in a marking up software (Bluebeam, Trapeze) to stamp electronically. Alternatively, download the plans to print and stamp by hand, before scanning and uploading into the Documents store for the development application.

- 1. Click on the **Documents** tab.
- 2. Click on Upload Documents.



- 3. Collapse the Other Documents to hide the list of documentation already uploaded.
- 4. Click on **Upload** to locate the saved documents and then drag-and-drop one at a time into the **Drop files here** field.



- 5. Categorise the uploaded documents as follows.
 - Document Category = Plans
 - Document Type = Stamped Plans
- 6. Click on **Save Changes** to upload the stamped plans into the document store.

Record the Consent Decision

Recording the consent decision is performed on:

- Receiving a direct refusal response from a referral body.
- Receiving a Panel decision.
- Completing their assessment.

Important!

If the relevant authority is the same for both planning and building consent, then a Decision Notification Form (DNF) is not generated on 'granting' the Building Consent, this will occur on granting the development approval. There will be no changes to the Form 1, 2 & 3 generation and distribution to the applicable contacts.

When the primary contacts preferred method is post (as indicated by the on-screen message) then print the DNF from the Documents store.

Decision Endorsement

When the decision is 'endorsed' by a team leader / manager the DNF is generated and they are responsible for providing the DNF and/or the Form 1, 2 & 3 to the application contacts when 'post' is the preferred method of communication. The assessor is not notified by email when a decision has been endorsed; notification by the team leader / manager will need to take place by email or phone call.

1. Click on the **Decision** tab.

1. Public Notification Representatives (Planning Consent only)

On 'granting' or 'refusing' the Planning Consent decision from the Documents tab print the Decision Notification Form (DNF) and post to representatives shown on screen.

- 2. Click on **Export List of hardcopy representors** to download a listing.
- 3. Click on the download to view and print the listing.

A copy of the decision notification form will need to be sent to the representatives below to the address provided.						
Date received	Name	Address	Email	Phone	Represented by	Wish to be hear
17 Jul 2020	Burt Smith	5 Second Street, 5733	-	08 8456 4564	-	Yes

2. Resolve Outstanding Items

If all and/or one of the following is outstanding, or not completed the **Record Decision** is not available. Once actioned the decision can be granted and/or refused.

Summary	Documents	Fees	RFIs	Referrals	Public Notification	Conditions and Notes	Clocks	Decision	Appeals	Related Actions
< Developm	nent applicatio	on 22000	081							
The followin	g items must be	actioned	d before	a decision car	n be granted:					
All refer	rals must be re	sponded,	recalled	, or expired						
Public notification period and associated actions must be completed Stamped plans must be uploaded in the Documents tab on this Consent (except refusal decision).										
Comple	te / Confirm inf	ormation	in the "I	Planning Info"	Tab					
Comple	te outstanding	task 'Revi	ew Addi	tional docume	ents from Applicant' in	the Additional documents				
There is	no decision fo	r this co	nsent.							

Items to action before decision can be granted:						
All referrals must be responded, recalled or expired	All consents					
Stamped plans must be uploaded in the Documents tab on this consent (except refusal decision)	All consents					
Complete outstanding task 'Review Additional documents from applicant' in the additional documents	All consents					
Public notification period and associated actions must be completed	Planning					
Complete / Confirm information in the "Planning Info" tab	Planning					
The information on the Assessment Info tab must be reviewed	Building					
Energy Efficiency & Livable Housing Design must be recorded in the Additional Consent Info in the Assessment Info tab	Building					
Building notifications must be recorded or sent to not required for each building work in the required notifications tab	Building					

Resolve Review additional documents from applicant

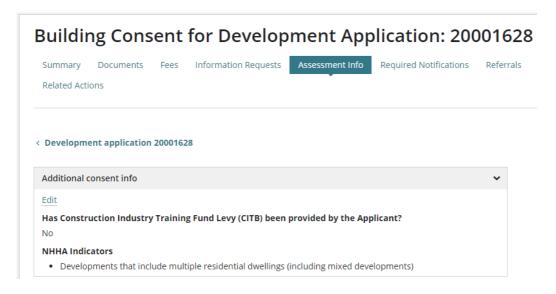
- 1. Click the < **Development application** link to return to the application summary page.
- 2. Click on **Additional documents** tab to view the applicant uploaded documents.



3. Complete instructions <u>How to – Approve the upload of additional documentation submitted by an applicant | PlanSA.</u>

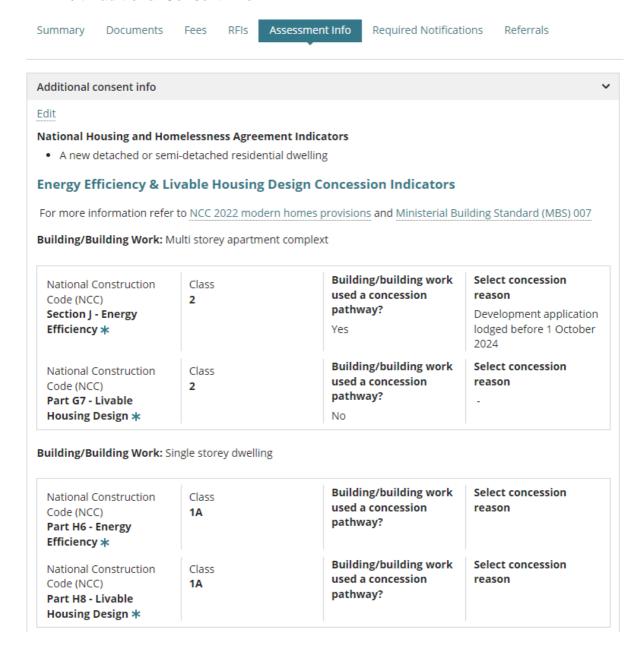
Resolve Construction Industry Training Fund Levy (CITB) (Building consent only)

- 1. Upload the CITB Payment document into the **Document** store.
- Edit the Assessment Info 'Additional Consent Information' response to question Has Construction industry Training Fund Levy (CITB) been provided by the applicant? To 'Yes' and then enter the receipt number.



Resolve Energy Efficiency & Livable Housing Design must be recorded (Building consent only)

- 1. Click Assessment Info tab.
- 2. Edit Additional Consent Info.

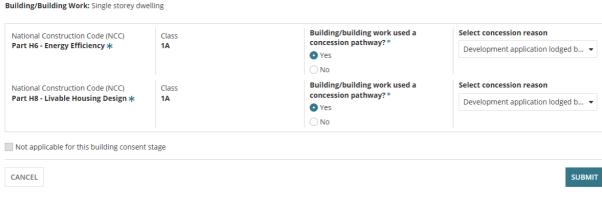


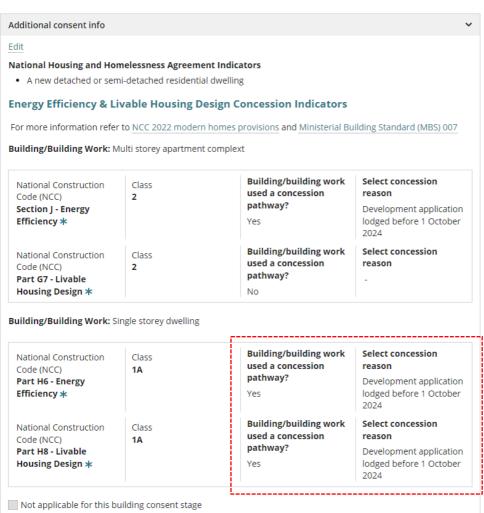
3. Add the applicable NCC concessions for the building/building work.

The Energy Efficiency and Livable Housing Design Concession Indicators are shown when a single or multiple building/building work contain a class 1A, 1B or 2.

From more information refer to NCC 2022 modern homes provisions | PlanSA and Ministerial Building Standard (MBS)007 | PlanSA.

4. SUBMIT to save updates.



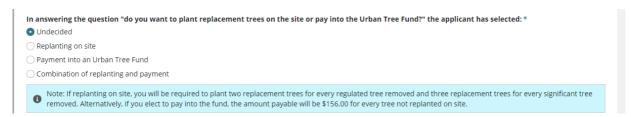


Update Planning Information

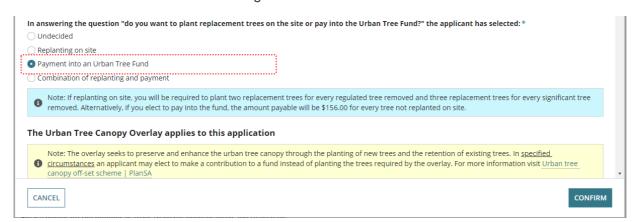
Update regulated and significant tree 'undecided' answer (Planning only)

Before a decision can be granted the 'undecided' answer must be changed to one of the following options:

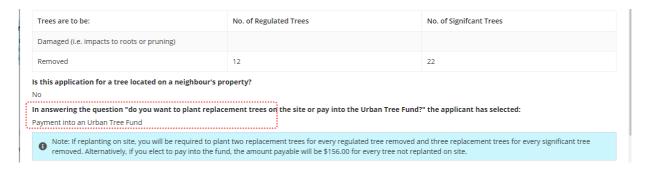
a.	Replanting on site	The location of the trees is required, for example, obtain the landscaping plan.			
b. Payment into an Urban Tree Fund		Invoice the applicant for additional fees for the number of trees specified in the 'Removed' columns regulated / significant.			
C.	Combination of replanting and payments	Refer to options a and b above, and then update 'how many replacement trees are intended to be planted'.			



- 1. Update 'Undecided' to one of the options found in the table above, e.g. Payment into an Urban Tree Fund.
- 2. Click CONFIRM to save changes.



The Planning Information page shows with answer e.g. 'Payment into an Urban Tree Fund'.

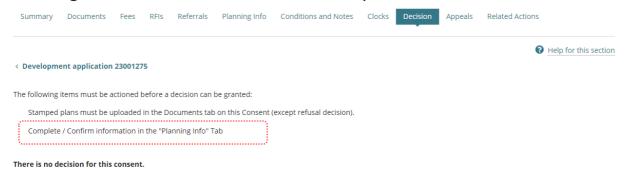


Resolve mandatory Urban Tree Canopy Off-set Scheme question (Planning only)

When making a decision on a planning or planning and land division consent and an 'error' message shows "Complete/Confirm information in the "Planning Info" tab, to resolve the error complete the following instructions.

1. Click **Planning Info** tab.

Planning Consent - 23001275: 36 Mines Rd Campbelltown SA 5074



2. Click UPDATE PLANNING INFO.

Planning Consent - 23001275: 36 Mines Rd Campbelltown SA 5074



When is Designated Zone and soil type not required?

The 'Designated Zone' and 'Soil Type' is not required, if one of the following options are selected:

- Urban Tree Canopy does not apply, or
- To be determined prior to development approval, or
- Applicant has opted to plant new trees or retain existing trees.
- 3. Scroll down until question Reason application is eligible for Urban Tree Canopy Offset Scheme is visible.



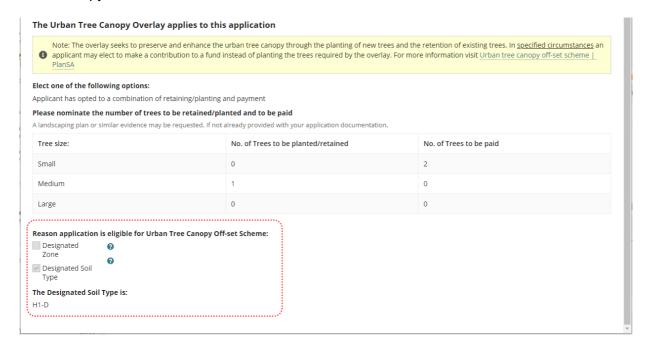
- 4. Select a reason the application is eligible for Urban Tree Canopy Off-set Scheme, can be one or multiple reasons.
 - a. Designated Zone

Use the (information icon) to view the designated zones; Housing Diversity Neighbourhood, Urban Renewal Neighbourhood, or City Living Zone.

- b. **Designated Soil Type** the property location has soil type not suitable for tree planting.
 - i. **E-D**
 - ii. H1-D
 - iii. H2-D
- Tick the CONFIRM INFORMATION checkbox to confirm all mandatory information provided.
- 6. Click **CONFIRM** to save the changes.



The **Planning Information** page shows with the reason(s) application eligible for the Urban Tree Canopy Off-set scheme.

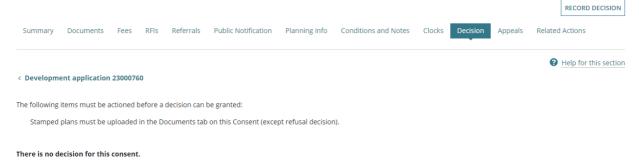


Remaining action upload stamped plans

When the only action remaining is the 'Stamped plans must be uploaded in the Documents tab on this consent (except refusal decision)' the ability to record a decision is made available; this does not mean you can grant a consent without uploading stamped plans.

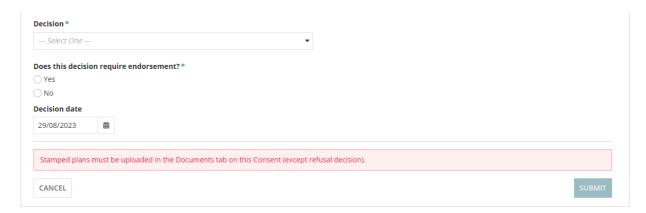
An upload document option is made available for 'granted' decisions and when 'refused' decision the ability to proceed without uploading stamped plans is allowed.

Refer to Decision is Refused or Decision is Granted.



3. Record the decision

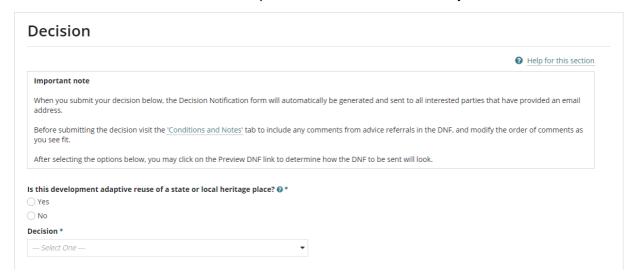
When stamped plans not yet uploaded a warning message show and will either remain showing for a 'granted' decision or hidden for a 'refused' decision.



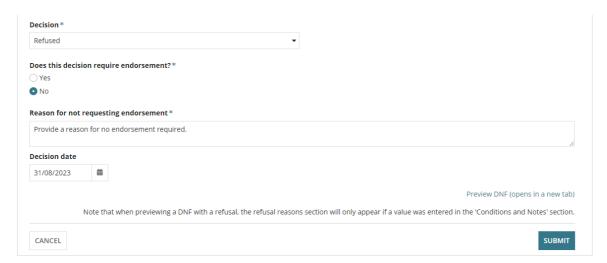
State or Local Heritage Place Question (Planning Consent only)

1. Determine Yes or No answer to question **Is this development adaptive reuse of a state or local heritage place?**

Next, determine Yes or No to question does the **decision require endorsement**.



Decision is Refused



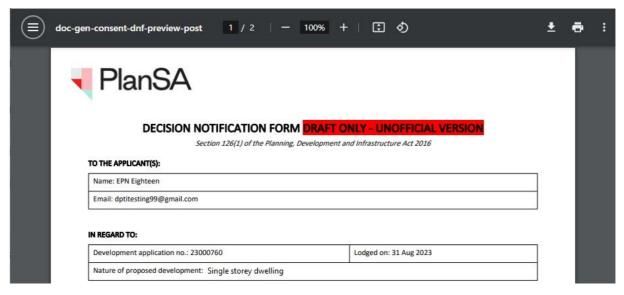
Click on **Decision** to choose 'Refused' from the list options.

When the decision is 'refused', and the refusal reason is missing a warning message is shown. Complete Add Conditions and Notes, or Refusal Reason instructions to add a refusal reason.

Preview Decision Notification Form (DNF)

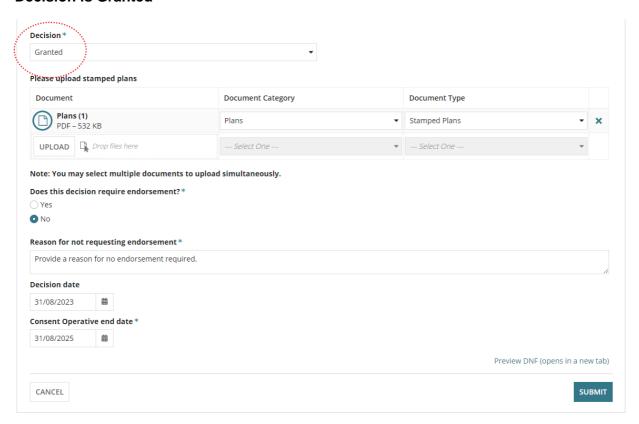
When the decision is chosen the Preview DNF (opens in a new tab) is shown, allowing you to preview the DNF before submitting a decision.

3. Click on Preview DNF (opens in a new tab) A DRAFT ONLY – UNOFFICAL VERSION opens in a new tab. Closing the browser tab once finished reviewing.



- 4. Complete **Endorsement of the decision** (as applicable).
- 5. Leave **Decision Date** default or change as appropriate.
- 6. SUBMIT the decision.

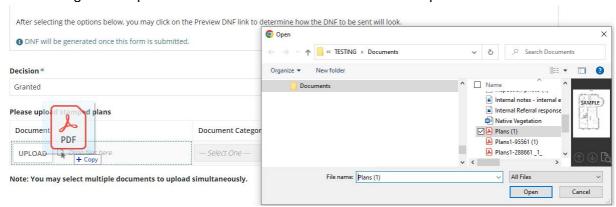
Decision is Granted



1. Click on **Decision** to choose 'Granted' from the list options.

Upload stamped plans

- 2. Click on UPLOAD to select plans from saved location.
- 3. Drag-and-drop into the UPLOAD field and then close the open window.

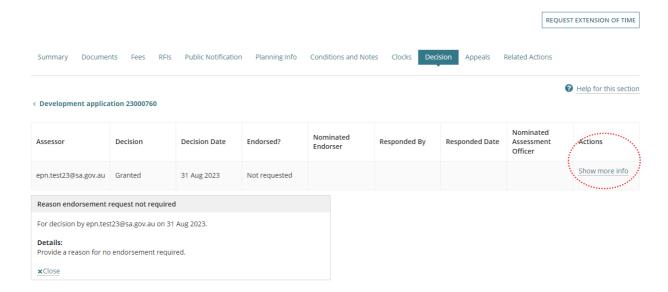


4. Document automatically categorised as 'Plans' and 'Stamped Plans'.



Note: You may select multiple documents to upload simultaneously.

- 5. Repeat steps until all stamped plans uploaded.
- 6. Complete Performance Solutions (Building Consent only).
- 7. Complete **Endorsement of the decision** (as applicable).
- 8. Preview Decision Notification Form (DNF).
- 9. SUBMIT the decision.
- 10. The **Decision** page shows, and the decision recorded.
- 11. Click **Show more info** to view reason why endorsement request not required and then **Close** to hide the information.



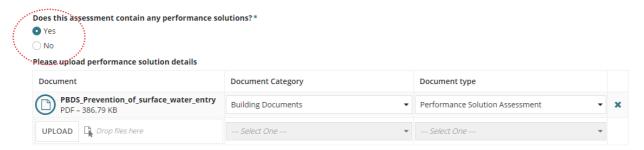
Performance Solutions (Building Consent only)

Determine Yes or No to question **Does this assessment contain any performance solutions?**

Contains Performance Solutions

- 1. Click on Yes acknowledging the assessment contains performance solutions.
- 2. Click on **Upload** and choose document from saved folder location.
- 3. Categorise the documentation as follows:
 - **Document Category** = Building Documents
 - **Document Type** = Performance Solution Assessment

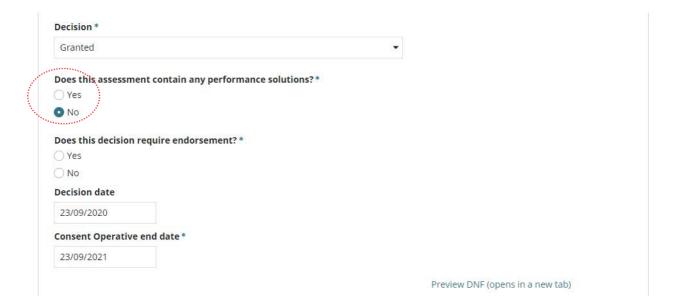
Next, answer the endorsement question.



No Performance Solutions

4. Click on **No** acknowledging the assessment does not contain performance solutions.

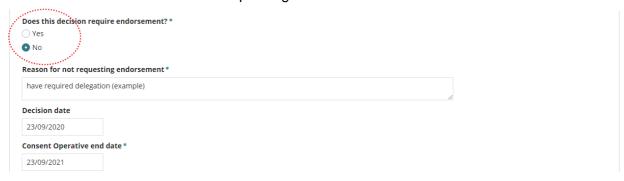
Next, answer the endorsement question.



Endorsement of the decision

Determine Yes or No to question Does this decision require endorsement?

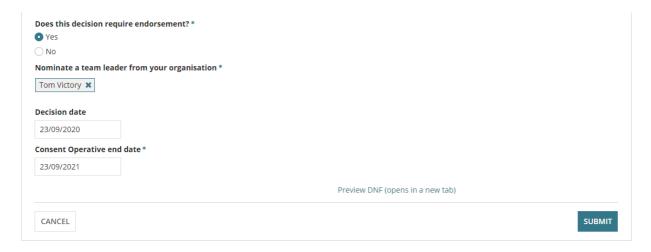
- Click on No acknowledging the decision does not require endorsement by a team leader / manager.
- 2. Provide a reason for not requesting endorsement.



- Click on Yes acknowledging the decision does require endorsement by a team leader / manager.
- 4. Start typing the **team leader / manager name** and then select match from the listing.

The nominated team member on submission of the decision will be notified by email an application requires endorsement. Refer to instructions How to - Endorse a consent decision | PlanSA.

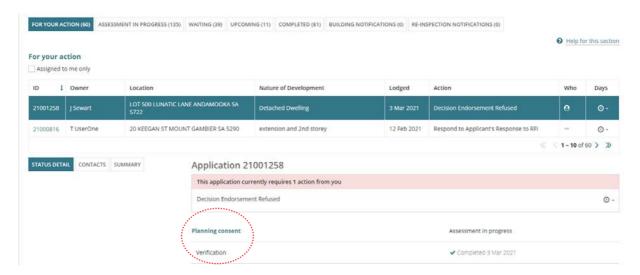
- 5. Leave the following field default dates or change as required.
 - Decision Date.
 - Consent Operative Date.
- 6. Click on Submit to complete the action.



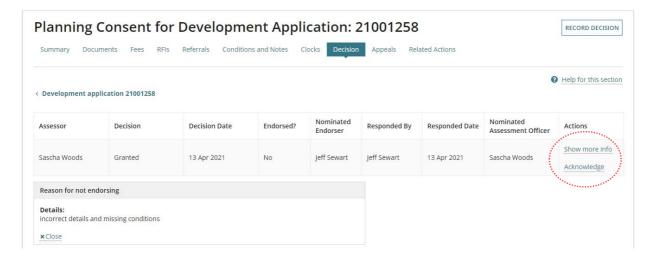
Resolve refused decision endorsement

When the nominated endorser has not endorsed the decision no email notification is sent, they will advise by either email or phone call along with providing the application ID number which is now showing in the **For Your Action** table with an action 'Decision Endorsement Refused'.

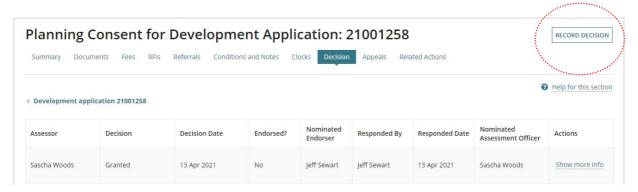
- 1. Search for the application by the **ID** number.
- 2. Remove the **Assigned to me only flag** to view all applications.
- 3. Click on the **application** record (not the ID) to view the status detail.
- 4. Click on the **consent** with a status of 'Assessment in progress'.



- 5. Click on the **Decision** tab to review the reason for refusal.
- 6. Click on **Show more info** to view the reason.
- 7. Click on **Acknowledge** to complete the action.



- 8. Resolve the reason(s) provided by the endorser this may include changing the decision from 'granted' to 'Refused' or vice versa or adding condition(s) and/or note(s).
- 9. Return to the **Decision** tab and click on **Record Decision**.



10. Complete the Record the Consent Decision instructions.

For more information visit plan.sa.gov.au

