

FEATURES AND FUNCTIONALITY OVERVIEW

Version 1.0

DAP Homepage and Dashboards Assessments

For referral bodies

Page 1 of 13

The DAP Homepage provides:

- Easy to navigate homepage and dashboards to find application and consent assessment information.
- Ability to quickly identify pending actions and due dates.
- Provides options for users to create and save favourite filter searches.

For feedback and support contact <u>PlanSA@sa.gov.au</u>

Homepage

Search Functionality

Ability to search all applications where my organisation is a relevant referral body for a consent.

My Tasks

Shows tasks triggered through initiating an application required action e.g. request for information, respond to variation request or a consent required action, e.g. satisfy clearance requirements, consolidate public consultation documents.

Included, is a toggle ability to switch between viewing tasks 'assigned to me only' and the following, based on your organisation:

- Assigned to my Council
- Assigned to my RAP and Council
- Assigned to my ACP (accredited professionals)
- Assigned to my SPC

My Referrals

Shows the user-allocated application consents awaiting verification, under assessment, awaiting precursor consents and in-progress development approvals.

Dashboards

Referrals

Toggle between internal and external referrals related to a consent including filtering by a response date range, responded and pending.

Request for Information (RFI)

Shows requests for information sent by an assessor (within the organisation) and externally by a referral body (includes council when a referral body).



Government of South Australia Department for Housing and Urban Development

HOMEPAGE NAVIGATION

Key Features



- Access and toggle between the DAP Classic homepage and new DAP homepage by selecting the 9 Dot menu button.
- **2. Search** is performed across referrals with my referral body and accepts:
 - Application ID
 - Certificate of Title reference CT 6297/43

A **space** must be between the CT and start of the folio number.

- Plan Parcel e.g. D432AL48 (no spaces)
- Development application number (land divisions only) e.g. 020/C573/25
- keywords found in the contacts name (i.e. applicant, primary or owner), location and nature of development.
- 3. Name of the user logged in.
- **4. Dashboards** available to my referral body, includes Referrals (requests and responded) and Request for Information.

SSESSMENTS YOUR APPLICATIONS	YOUR ORGANISATION					_		SA	appia
Development Application Processing	ł.		2)—	Search all app	lic Process HQ	0/50 SEA	RCH	Help
	AL					DA Toolkit DAP Classic			
						A DESCRIPTION OF THE OWNER OWNER OF THE OWNER OWNER OF THE OWNER	and the second		
Hello CommsHighway	RefAgency !	3					Commissioner of	Highwa	ays
								Statistics in the local division of the loca	
REFERRALS 4		MY T	ASKS			MY RE	FERRALS		
REFERRALS 4 REQUEST FOR INFORMATION	• Assigned to n	MY TA	ASKS my Referral Body			MY RE	FERRALS		
REFERRALS 4 REQUEST FOR INFORMATION PlanSA Release Notes	• Assigned to n	MY TA	ASKS my Referral Body s	SEARCH	REQUESTING AUTHOR	MY RE	FERRALS	T -	Ø
REFERRALS 4 REQUEST FOR INFORMATION PlanSA Release Notes	Assigned to n Search RESPONSE TYPE	MY TA	ASKS my Referral Body s	SEARCH	REQUESTING AUTHOR TASK NAME Any	MY RE	FERRALS	T -	3
REFERRALS 4 REQUEST FOR INFORMATION PlanSA Release Notes	Assigned to n Q Search RESPONSE TYPE	MY TA ne only () Assigned to Any Location	ASKS my Referral Body s Requesting Authority	y Res	REQUESTING AUTHOR TASK NAME Any ponse Type	MY RE	FERRALS	Task Di Remain	C Pays ning

PlanSA

Page 2 of 13

Page 3 of 13

MY TASKS Assigned to me only

7. MY TASKS

Assigned to me only shows all active tasks associated with the referral request, with me as the allocated assessor.

Filter the tasks by:

- o Requesting authority
- o Response type, or
- o Task Name.

Toggle between **Assigned to me only** or Assigned to my Referral Body

TIPS & TRICKS

- Use the sort arrows in the column heading to easily find common tasks or dates i.e. Sort by Task Days Remaining.
- Filter by Task Name.
- The **Search** field searches across the Application ID, Location, requesting authority and task name.

ASSESSMENTS	Ref Plai
HOMEPAGE NAVIGATION	

HUIVIEPAGE INAVIGATION

My Tasks – Assigned to me only

Hello CommsHighway	RefAgency !				T. June	The states	Commissioner of	Highw	ays
REFERRALS		7 мүт	ASKS			MY RE	FERRALS		
REQUEST FOR INFORMATION	Assigned to r	ne only O Assigned to	my Referral Body						
PlanSA Release Notes	Q Search			SEARCH	REQUESTING AUTHO	RITY Any	-	۳.	C
	RESPONSE TYPE	Any		•	TASK NAME Any				
	Application ID	Location	Requesting Authorit	ty Res	ponse Type	Task Name	Task Assigned To	Task D Remai	ays ning
	23000350	120 THE PARADE NORWOOD SA 5067	City of Norwood, Payneham and St. Peters	Sch Adv Sigr Inte	edule 9 (3)(21) vertising Near nalised ersections Overlay	Review Expired RFI	CommsHighway RefAgency		

Page 4 of 13

MY TASKS Assigned to my referral body

7. MY TASKS

Assigned to my referral body shows referral request associated tasks requiring an action to complete.

TIPS & TRICKS

- Use the sort arrows in the column heading to find common tasks or dates , e.g. Sort by Task Days Remaining.
- The **Search** field searches across the Application ID, Location, requesting authority and task name.
- Filter by **Task assigned to** view a list of tasks with a specific user or users (multi selection is allowed).
- Filter by **Task Name** (multi selection is allowed).

DAP HOMEPAGE & DASHBOARD QUICK REFERENCE GUIDE **PlanSA**

HOMEPAGE NAVIGATION

My Tasks – Assigned to my referral body



Today, viewing tasks for your action

The **FOR YOUR ACTION** tab is where you go to view assigned referral requests and the requests associated tasks (e.g. respond to referral). Going forward in the DAP dashboards, the referral requests and related action tasks are viewed from your **MY TASKS** and **MY REFERRALS**.

FOR YOUR ACTION (124)	ASSESSMENT IN PROGRESS (166)	WAITING (35)	UPCOMING (0)	COMPLETED (1089)
For your action				
Assigned to me only				

Page 5 of 13

MY APPLICATIONS

8. **MY REFERALS** shows the logged in user's allocated and active referral requests.

TIPS & TRICKS

- Use the sort arrows in the column heading to easily find common tasks or dates i.e. Sort by **Due Date**.
- The **Search** field searches across the Application ID, Development Number (associated with land divisions), Location, nature of development, requesting authority and response type.
- Ability to save favourite **Response Type** filters, useful when your referral body has multiple types.

DAP HOMEPAGE & DASHBOARD QUICK REFERENCE GUIDE ASSESSMENTS

HOMEPAGE NAVIGATION

My Referrals – Assigned to me

Hello CommsHighway	RefAgency !				<u> </u>	Constant de	- Freihing	a states	Commi	issioner of I	lighways
REFERRALS			MY TASKS				8	MY REF	ERRALS		
REQUEST FOR INFORMATION	MY FILTERS Re	ferral - Future Ro	oad Widening Ref	Ferrals - Minister for	Planning RITY Any			SE TYPE Schedu	le 9 (3)(4) Futu	re Rc 😮 🔻	T • 6
anSA Release Notes	Application ID	Development Number	Location	Nature of Development	Consent Type	Consent Status	Requesting Authority	Response Type	Requested Date	Due Date	Days Remainin
	22000034		118-120 KING WILLIAM ST ADELAIDE SA 5000	New housing - Dwelling alteration or addition - Shed - Planning & Building Consent Created By Reg more	PC	Awaiting Further Information	City of Adelaide	Schedule 9 (3)(4) Future Road Widening Overlay	21/1/2022	21/2/2022	Hold

PlanSA

Today, viewing my in-progress referral requests

The applications with referral requests assigned to you, are tracked through the tabs **Assessment in Progress** and **Waiting**. Going forward, these consents are view from your **MY REFERRALS** view.



24000810 155/C416/24 16 THE PARADE PARADE PARADE PC Further Information

5067

Schedule 9 (3)

(4) Future Road Widening

Norwood, Payneham

and St. Peters

Testing RFI 22. Direction enails and CommsHighway 19/6/2024 17/7/2024 further expiry RefAgency info

Awaiting

PlanSA

CURRENT VS NEW

Tracking and management of referral requests

CURRENT Homepage				NEN Homepa	/ ige										
Development application proc	essing search	Q 1 Advanced Search	Help He	llo Comm	sHighway	y RefAgen	cy !		L. 4.		1 June		NIN N	Commissione	r of Highways
			REF	ERRALS		• Assi	gned to me on	MY TA	\SKS ny Referral Body				MY REF	ERRALS	
	The second processing of the		Pla	ISA Release Notes		Q Sea	arch			SEARCH	REQUESTING AUTHO	rity Any			• • • ©
						RESPON	NSE TYPE Any			•	TASK NAME Any				*
Submit mandatory building notification	Submit building rectification notification	Reporting				Applie ID	tation Loca	ation	Requesting Au	thority Res	ponse Type	Task Name		Task Assigned	To Task Days Remaining
		Constantial to be				23000	120 NOF	THE PARADE RWOOD SA 5067	City of Norwoo Payneham and Peters	d, Schu St. Sign Inte	edule 9 (3)(21) ertising Near nalised rsections Overlay	Review Expir	ed RFI	CommsHighwa RefAgency	y
Sor your action Assigned to me only			R MY FILTERS Q. Search	In-Progress	TS RESPONDE	D REFERRALS			PRESPONSE TYPE	ny		REFERRAL STATUS AW	aiting further inf	fo 0 • ±	T· O
ID ↓ Owner Location	Nature of Development Lodged A	ction Who	Days	ATUS Arth		REQUESTING A	WTHORITY Any		DUE DATE Argr- A	uy (1)	 Awaiting further i Distributed 	nto		Referral
			Applicati ID	Development Number	Location	Nature of Development	Consent Cons Type State	ent Requesting is Authority	Response Type	Referral R Type Comm	Referral Allocated 1	 Expired In progress 		ral 1	Days Remaining
			240013	155/C426/24	136 THE PARADE NORWOOD SA 5067	RFI USAGE - RC	PC Furth Infor	ting City of Norwood, rer Payneham and St. Peter	Schedule 9 (3) (8) Tunnel Protection S Overlay	Direction RFI TE	ST	/ Pending Recall 6/6/2024	19/7/2024 ft in	urther Ifo	88 Hold
1 Upcoming REFERRALS dashboard –	Filter by Referral status 'distributed'	to view list of	240011	0	77 SOUTH TCE ADELAIDE SA 5000	Regression Test Plan 1 b Building Consent - Demolition	PC Furth Infor	ting ter City of Adelaide	Schedule 9 (3) (4) Future Road Widening Overlay	Direction Regre Extern Refer	ssion ig 18 - 3. Deactivate nal Reactivate rais	4/6/2024	A 3/7/2024 ft in	walting Respond urther to ifo Referral	Held

referral requests awaiting a response.

Completed

Page 6 of 13

RESPONDED REFERRALS - Shows responded referrals and the request response, for example – No comment, Do not support, No Objection with comments and direct refusal (not applicable for 'advice' referrals).



KEY FEATURES Save a filter

Page 7 of 13

KEY FEATURES

Save a Filter

The ability to create and save a filter is available in all dashboards.

There is no limit to the number of filters you can create. However, the more filters you save may impact the dashboard download speed.

- 1. Open the required **dashboard** e.g., MY REFERRALS.
- 2. Filter the tabled information using the Requesting authority and/or Response type filters.
- 3. Click Manage Filters.
- 4. Click Save filters as ...
- 5. The **Save Filters** window shows. Provide a name for the filter, set as default (as applicable) and SAVE.
- 6. The **MY FILTERS** shows with the filter/s saved.

To turn off the filter, click on the filter name, and the table will show all applications.

		MY TASKS					MY REFE	RRALS			3
Q Search		SEARCH	REQUESTING AUTHORITY Any RESPONSE TYPE Schedule 9 (3)(4) Future Roa 3 -								
Application	Development Number	Location	Nature of Consent Consent Requesting Response Requested Development Type Status Authority Type Date								
87.						🖺 Save filte					
24000810	155/C416/24	16 THE PARADE NORWOOD SA 5067	DP3 4468 4	PC	Awaiting Further Information	City of Norwood, Payneham and St. Peters	(3)(4) Future Road Widening Overlay	19/6/2024	17/7/2024	Hol	l Id

Savo Eiltora			MY TASKS		MY REFERRALS						
Save Fillers 5	MY FILTERS Re	ferral - Future Ro	ad Widening	6							
Name*	Q Search		SEARCH	REQUESTING AUTHORI	TY Any		▼ RESPONSE	TYPE Schedule	T • 0		
eferral - Future Road Widening 31/50	Application	Development Number	Location	Nature of Development	Consent Type	Consent Status	Requesting Authority	Response Type	Requested Date	Due Date	Days Remaining
✔ Set as default							City of	Schedule 9			
Response Type = Schedule 9 (3)(4) Future Road Widening Overlay	24000810	155/C416/24	16 THE PARADE NORWOOD SA 5067	DP3 4468 4	P3 4468 4 PC		Norwood, Payneham and St. Peters	(3)(4) Future Road Widening Overlay	19/6/2024	17/7/2024	II Hold
CANCEL	22000034		118-120 KING WILLIAM ST ADELAIDE SA 5000	New housing - Dwelling alteration or addition - Shed - Planning & Building Consent Created By Reg more	PC	Awaiting Further Information	City of Adelaide	Schedule 9 (3)(4) Future Road Widening Overlay	21/1/2022	21/2/2022	III Hold

KEY FEATURES

Manage my filters

OVERVIEW

MY FILTERS shows the filters you have created for the dashboard.

If you have created a dashboard 'default' filter each time the dashboard is opened the displayed information is based on your filter parameters. For example (see image) when MY REFERRALS is opened the dashboard only shows referrals requested by Referrals – Minister for Planning.

To turn off the filter, click on the filter name to show all applications.

		MY T	ASKS						MY REF	ERRALS			
MY FILTERS Re	ferral - Future Ro	ad Widenin	g Referr	als - Minister for Pla	nning							1	
Q Search			SEARCH	REQUESTING AUTHORI	TY Ministe	er for Planning	0-	RESPONSE	Е ТҮРЕ АЛУ		•	τ-	C
Application ID	Development Number	Location		Nature of Development	Consent Type	Consent Status	Req	uesting nority	Response Type	Request Date	🛪 Clear filters		's ning
23002357		16 PARK SEFTON I 5083	ST PARK SA	CP testing - ministers delegate - granted (prescribed body)	PC	Under Assessme <mark>n</mark> t	Mini Plan	ster for ning	Technical Referral	24/1/202	 Save filters a Manage my f 	s filters Da	9 ys)

PlanSA

MANAGE MY FILTERS

The Manage My Filters window shows your saved filters.

To change the filter default, click on the \therefore **Star** icon (no fill) against the required filter or leave blank for no defaults.

Other maintenance you can perform is updating the **filter name** by typing over the top with a new name or adding additional text or remove a filter.

Manage My Filters 0 Name **Filter Values** Response Type = Schedule 9 (3)(4) Future * Referral - Future Road Widening 31/50 **Road Widening Overlay** Requesting Authority = Minister for ☆ Referrals - Minister for Planning 33/50 × Planning CANCEL SAVE

Page 8 of 13

Page 9 of 13

KEY FEATURES

Export to Excel

The **Export to Excel** tool is available in all dashboards.

- 1. Open dashboard.
- 2. Use the filters to narrow down the information for further Excel analysis.
- 3. Click on 📥 Export to Excel icon.
- 4. Click on the download located at the bottom of the window (Chrome) or from the browser bar (Edge) to open the file in Excel.
- 5. Enable Editing to apply filters, sort the information and add formatting e.g. change the font, add colour to cells or rows etc.

DAP HOMEPAGE & DASHBOARD QUICK REFERENCE GUIDE ASSESSMENTS

PlanSA

KEY FEATURES

Export to excel





Page 10 of 13

KEY FEATURES Show-Hide Main Menu

- Click on Show-Hide menu icon, to show the Main menu from the Homepage.
- 2. Click on the dashboard required e.g. REQUEST FOR INFORMATION.
- 3. The chosen dashboard shows..
- 4. Click on **Show-Hide menu** icon, to <u>hide</u> the menu.

DAP HOMEPAGE & DASHBOARD QUICK REFERENCE GUIDE ASSESSMENTS



Show-Hide main menu

REFERRAL REQUESTS | RESPONDED REFERRALS

MY FILTERS In-Progress

Q , Search		-	SEARCH	REFERRAL A	ALLOCATED TO	Any	•	RESPONSE TYPE Any			•	REFERR
CONSENT STATUS	Any		•	REQUESTIN	IG AUTHORITY	Any	*	DUE DATE Any - Any	é.		•	
Application I	Development Number	Location	Nature Develo	e of opment	Consent Type	Consent Status	Requesting Authority	Response Type Referral RA's Type Comments			Refe Allo To	erral cated
24002156	170/C458/24	90 ARTHUR ST MAGILL SA 5072	CP tes disbur	ting sement	PLDC	Under Assessment	City of Campbelltown	Schedule 9 (3) (21) Advertising Near Signalised Intersections Overlay	Advice	test		

PlanSA

REFERRAL REQUESTS | RESPONDED REFERRALS

REFERRALS	MY FILTERS IN	-Progress														
	Q Search		SEARCH	REFERRAL ALLOCA	TED TO Any		RESPONSE TO	YPE Any			REFERRAL STATUS	Distributed		0 • d	t T	• C
REQUEST FOR INFORMATION	CONSENT STATU	s Any	•	REQUESTING AUTH	HORITY Any		DUE DATE	Any - Any		•						
	Application ID	Development Number	Location	Nature of Development	Consent Type	Consent Re Status Au	questing thority	Response Type	Referral Type	RA's Comment	Referral Allocated To	Requested Date	Due Date	Refer Statu	ral s	Referra Action
	FOR INFORMATIO	ON Q. Search			SEARCH	CONSENT STATUS	Any		~	RESPONSE T	YPE Any			•	₹ I	·• 0
REFERRALS	INFORMATION	REQUESTED BY U	JSER Any			• RFI STATUS Arry			~	DUE DATE	Алу - Алу			•		
		Application ID	Development Number	Location		Nature of Developn	Primary Contact	Con Ty	sent Consent pe Status	Resp Type	oonse R 9 U	equested By ser	RFI Status	RFI Due Dat	e Re	Days maining
		24001304	155/C426/24	136 THE PARAI NORWOOD SA	DE 5067	RFI USAGE - RC	T Automa	ation P	Awaiting C Further Informati	Sche (8) Tr Prote Over	edule 9 (3) unnel C ection R rlay	^m ommsHighway efAgen <mark>c</mark> y	Expired - Awaiting Review			

Page 11 of 13

DAP HOMEPAGE & DASHBOARD QUICK REFERENCE GUIDE ASSESSMENTS

- PlanSA

DASHBOARD OVERVIEW Referral Request

SUMMARY

The **Referrals Request** dashboard is where you view, and track submitted and in-progress referral requests.

■ REFERRAL REQUESTS | RESPONDED REFERRALS

Q Search		SEARC	H REFERRAL ALLO	CATED TO AI	ny	×.	RESPONSE TYPE Any			▼ REFE	RRAL STATUS A	лу		•	t T	- 2
CONSENT STATUS	s Any		REQUESTING AL	JTHORITY Ar	лу		DUE DATE Any - Anj	Ŷ		a .						
Application ID	Development Number	Location	Nature of Development	Consent Type	Consent Status	Requesting Authority	Response Type	Referral Type	RA's Comments	Referral Allocated To	Requested Date	Due Date	Referral Status	Referral Action	Rei D Rem	ferral Days naining
25002458		162 THE PARADE NORWOOD SA 5067	Commercial development	PC	Under Assessment	City of Norwood, Payneham and St. Peters	Schedule 9 (3) (21) Advertising Near Signalised Intersections Overlay	Advice	test		10/7/2025	7/8/2025	Distributed	Respond to Referral	(15	() 5 Days)

1. SORT	2. SEARCH	3. FILTERS					
Apart from the columns listed below, all other columns can be sorted.	Allows you to search across the columns of information.	REFERRAL ALLOCATED TO Lists all users in your organisation and allows	RESPONSE TYPE Filtered results shows request for specific response types and allows	REFERRAL STATUS Available to select: • Awaiting further info • Distributed,	CONSENT STATUSAvailable to select:Awaiting Further Information	REQUESTING AUTHORITY Lists only relevant authorities within the	DUE DATE Filtered results include referral requests with a due date, on or between
 Excludes columns Consent type Referral allocated to 	 Excluded columns Requested date Due Date Referral allocated to 	multiple selections.	multiple selections.	ExpiredIn Progress,Pending Recall	 Awaiting Payment Discontinued On Hold On Hold (Applicant Request) On Hold referred to Commission (building) Under Appeal 	tabled records.	the date range entered.

Under Assessment

PlanSA

DASHBOARD OVERVIEW

Responded Referrals

Page 12 of 13

SUMMARY

The **Responded Referrals** dashboard is where you view responded referrals.

■ REFERRAL REQUESTS | RESPONDED REFERRALS

MY FILTERS Awaiting Payment

Q Search SEARCH CONSER		CONSENT ST	TATUS Any REQUESTING AUTHORITY Any			REFE	RRAL RESPONDED BY	Any	•	± ₹	• 2					
RESPONSE TYPE Ar	ny			RESPONSE D	ATE Any - Any	÷	RESPONSE	Any	•							
Application ID	Developr Number	ment I	Location		Nature of Development		us	Requesting Authority	Referral Responde	d By	Response Type		Response Date	Response		
25002547	020/5150	0/20	32 GRENFELL ST SA 5000	ADELAIDE	Commercial development	Granted		City of Adelaide			Schedule 9 (3)(7) Development Aff Transport Routes Corridors	ecting s and	17/7/2025	No objecti with comr	ion, ments	
1. SORT		2. SEARG	СН	3. F	FILTERS											
All columns can be	e sorted.	Allows yc across th informati • Conse • Respo • Referr	ou to search ne columns of ion. d columns ent status onse date ral responded	by	NSENT STATUS ailable to select: Awaiting Further Information Awaiting Payment Cancelled Granted On Hold On Hold (Applicant request) On Hold referred to Commission (building) Refused Retracted Under Appeal Under assessment Withdrawn	REQUESTING AUTHORITY Lists only rele authorities wi tabled record	vant thin the s.	REFERRAL RESPONDE BY Lists only organisation users who have submitt a response.	ED RESI Filter requ ted resp mult	PONSE red res est for onse ty iple se	E TYPE sults shows r specific ypes and allows elections.	RESPO Filtered referral betwee entered	NSE DATE results include responses on or n the date range t.	RESPO Availab • Dir • Do • No • No cor	DNSE ble to select rect Refusa no suppor comment objection, mments	rt: rt wi

PlanSA

DASHBOARD OVERVIEW

Request for Informaton

SUMMARY

Page 13 of 13

The **Request for Information (RFI)** dashboard shows requests initiated by users in your referral body.

≡ REQUEST FOR INFORMATION

Q. Search SEARCH		CONSENT STATUS Any • RFI STATUS Any •				RESPONSE TYPE Any DUE DATE Any - Any				¥	۳	0		
REQUESTED BY USER Any														
Application ↓ ID	Development Number	Location	N	ature of Development	Primary Contact	Consent Type	Consent Status	Response Type	Requested By User	RFI Status	RFI Due Date	e e	Day Remai	ys ining
25000412		15 THE PARADE NORWOOD SA 5067	l e	nternal fitout and external works	Penny Public	PC	Under Assessment	Schedule 9 (3) (21) Advertising Near Signalised Intersections	CommsHighway RefAgency	Completed				

1. SORT	2. SEARCH	3. FILTERS				
Apart from the columns listed below, all other columns can be sorted. Excludes columns • Nature of development • Consent Type • Requested by user • Days remaining	Allows you to search across the columns of information. Excluded columns: • Consent type • Requested by user • RFI Due date	 CONSENT STATUS Available to select: Awaiting Further Information Awaiting Payment Cancelled Granted On Hold On Hold (Applicant request) On Hold referred to Commission (building) Refused Retracted Under Appeal Under assessment Withdrawn 	RESPONSE TYPE Filtered results shows request for specific response types and allows multiple selections.	REQUESTED BY USER Filter is dynamic. Only shows users in your organisation and allows multiple selections.	 RFI STATUS Available to select: Completed Expired In-Progress Pending Review Recalled 	DUE DATE Filtered results will include requests with a due date, on or between the date range entered.